



**Letter No. FMPL/SEC/2018-19/BSE-3**

April 13, 2018

**To,  
The Manager,  
BSE Limited,  
P J Towers,  
Dalal Street,  
Mumbai – 400001**

**Sub: Submission of data for reconciliation of private placement of debt securities**

Dear Sir / Ma'am,

This is with reference to the SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 on captioned subject.

Please find attached herewith the statement with required data for the purpose of reconciliation of private placement of debt securities as on March 31, 2018.

We assure you our co-operation, whenever required.

**For FUSION MICROFINANCE PRIVATE LIMITED**

*Deepak*  
**Deepak Madaan  
Company Secretary**



**Encl:a/a**



FUSION MICRO FINANCE PRIVATE LIMITED	INE139R07167	07-07-2017	07-07-2020	13.15 % P.A. (The Coupon is gross of Indian withholding taxes) payable quarterly	Quarterly	NIL	31,00,00,000	31,00,00,000	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
FUSION MICRO FINANCE PRIVATE LIMITED	INE139R07175	04-09-2017	31-08-2020	12.10 % P.A. (twelve Decimal point One Zero) XIRR equivalent to 11.48% monthly coupon	Quarterly	NIL	20,00,00,000	166,666,800	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
FUSION MICRO FINANCE PRIVATE LIMITED	INE139R08025	06-03-2018	02-09-2021	Floor – 0%XIRR Cap – 13.75% XIRR Participation ratio – 5% Coupon linked to Reference Index – Nifty 50NA	Bullet i.e on 02-Sep-2021		25,00,00,000	25,00,00,000	No	Yes	Principal Protected Non-convertible Market Linked Debentures	NA	NA	NA	NA	NA	NA	NA	NA	NA
FUSION MICRO FINANCE PRIVATE LIMITED	INE139R08033	31-03-2018	29-09-2023	13.90% coupon per annum payable monthly	Monthly		300,000,000	300,000,000	Yes	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

For FUSION MICROFINANCE PRIVATE LIMITED

Deepak Madaan  
Company Secretary

