



Fusion
Microfinance

Fusion Microfinance (Pvt.) Ltd.

Letter No. FMPL/Sec/2017-18/catalyst-03

Date: 19.01.2018

To,

Catalyst Trusteeship Limited

Office No. 83 – 87, 8th floor, 'Mittal Tower',

'B' Wing, Nariman Point, Mumbai – 400021

**Sub: Statutory Compliance-Periodical Report for the quarter ending December 31, 2017 for
Non-Convertible Debentures**

Dear Sir/Ma'am,

This is with reference to your letter No. CTL/MUM/Compliance/Quarterly/2017-18/ 515 dated December 27, 2017; we hereby certify the following:

I. Updated list of the names and addresses of the Debenture Holders

S.NO	Name of the Debenture Holders	Addresses of the Debenture Holders	ISIN
1.	Blue Orchard (Microfinance Initiative for Asia)	Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF, 31, Z.a. Bourmicht, Bertrange L-8070, Luxembourg.	INE139R07159
2.	Blue Orchard (Microfinance Enhancement Facility)	Microfinance Enhancement Facility SA, SICAV -SIF, 5, rue, Jean Monnet, L-2180, Luxembourg	INE139R07100
3.	Symbiotic- AAV SARL	AAV SARL, 2-8 avenue Charles de Gaulle, L-1653, Luxembourg,	INE139R07092
4.	Symbiotic- AAV SARL-II	2-8 avenue Charles de Gaulle, L-1653 Luxembourg	INE139R07126
5.	PETTELAAR EFFECTENBEWAARBEDRIJF N.V. (Triple Jump)	Nachtwachttlaan, 20 – 6th Floor, 1058 EA Amsterdam, The Netherlands	INE139R07118
6.	BlueOrchard Microfinance Fund	11- 13, Boulevard de la foire, L-1528, Luxembourg	INE139R07134
7.	UTI International Wealth Creator 4 (Responsibility)	4th Floor, 19 Bank Street, Cybercity, Ebene 72201, Mauritius	INE139R07142
8.	Incofin CPP	Ravensteinstraat 1, 9000 Gent, Belgium	INE139R07167
9.	Hinduja Leyland Finance Limited	Hinduja Leyland Finance, No.27 A Developed Industrial Estate, Guindy, Chennai - 600032.	INE139R07175

BENPOS annexed herewith as Annexure A



II. Details of interest due but unpaid and reasons thereof:

NIL

III. The number and nature of grievances, as on December 31, 2017, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same.

No	Particulars	Particulars
1	No & Nature of Grievances Received	NIL
2	No of Grievances Resolved	NIL
3	No of Grievances Unsolved	NIL

IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.:

Certificates from Practicing Chartered Accountant annexed herewith as Annexure B

V Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

NIL

VI Any revision in the rating of the debentures

No revision in rating during the quarter Oct -December 2017

VII Details of any due and unpaid interest and principal payments

NIL

Thanking you,

For, Fusion Microfinance Private Limited

Deepak
Deepak Madaan
Company Secretary

