



Fusion Microfinance (Pvt.) Ltd.

Letter No. _____

21.07.2016

To,
Catalyst Trusteeship Limited
 Office No. 83 – 87, 8th floor, 'Mittal Tower',
 'B' Wing, Nariman Point, Mumbai – 400021

**Sub: Statutory Compliance-Periodical Report for the quarter ending June 30, 2016 for
 Non-Convertible Debentures**

Dear Sir/Ma'am,

This is with reference to your letter no. CTL/DT/Mum/Q1/June/16-17/258 dated 01/07/2016; we hereby certify the following:

I. Updated list of the names and addresses of the Debenture Holders

S.N O	Name of the Debenture Holders	Addresses of the Debenture Holders
1	Hinduja Leyland Finance Limited (CBO II)	Hinduja Leyland Finance, No.27 A Developed Industrial Estate, Guindy, Chennai - 600032.
2	Ratnakar Bank Limited (CBO – IV)	The Ratnakar Bank Ltd. One Indiabulls Centre, Tower 2B, 6th Floor, 841 Senapati Bapat Marg, Lower Parel (W) Mumbai-100013 India
3	Mahindra & Mahindra Finance Limited (CBO III)	Gateway Building, Apollo Bunder, Mumbai, Maharashtra - 400 001, India.
4	Hinduja Leyland Finance Ltd (CBO-V)	Hinduja Leyland Finance, No.27 A Developed Industrial Estate, Guindy, Chennai - 600032
5	Blue Orchard (Microfinance Initiative for Asia)	Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF, 31, Z.a. Bourmicht, Bertrange L- 8070, Luxembourg.
6	Blue Orchard (Microfinance Enhancement Facility)	Microfinance Enhancement Facility SA, SICAV -SIF, 5, rue, Jean Monnet, L-2180, Luxembourg
7	Hinduja Leyland Finance Limited	Hinduja Leyland Finance, No.27 A Developed Industrial Estate, Guindy, Chennai - 600032.
8	Symbiotic- AAV SARL	AAV SARL, 2-8 avenue Charles de Gaulle, L-1653, Luxembourg,
9	ASN-Novib Mikrokreditfonds (ANMF)	Nachtwachttlaan 20 – 6th Floor, 1058 EA, Amsterdam The Netherlands
10	Symbiotic- AAV SARL	AAV SARL, 2-8 avenue Charles de Gaulle, L-1653, Luxembourg,



BENPOS annexed herewith as Annexure A

II. Details of interest due but unpaid and reasons thereof:

NIL

III. The number and nature of grievances, as on Dec 31, 2015, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same:

No	Particulars	Particulars
1	No & Nature of Grievances Received	NIL
2	No of Grievances Resolved	NIL
3	No of Grievances Unsolved	NIL

IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.:

Certificates from Practicing Chartered Accountant annexed herewith as Annexure B

V Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

NIL

VI Any revision in the rating of the debentures

N. A.

VII Details of any due and unpaid interest and principal payments

NIL

Thanking you,

For, Fusion Microfinance Private Limited


Devesh Sachdev
Director & CEO

