

Letter No. FMPL/Sec/2017-18/catalyst-01

Date: July 26, 2017

To,

**Catalyst Trusteeship Limited**

Office No. 83 – 87, 8th floor, 'Mittal Tower',

'B' Wing, Nariman Point, Mumbai – 400021

**Sub: Statutory Compliance-Periodical Report for the quarter ending June 30, 2017 for Non-Convertible Debentures**

Dear Sir/Ma'am,

This is with reference to your letter no. CTL/MUM/Compliance/Quarterly/2017-18/150 dated June 30, 2017; we hereby certify the following:

**I. Updated list of the names and addresses of the Debenture Holders**

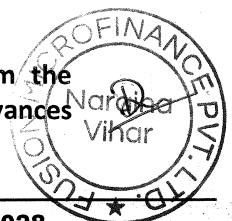
S.NO	Name of the Debenture Holders	Addresses of the Debenture Holders
1.	Blue Orchard (Microfinance Initiative for Asia)	Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF, 31, Z.a. Bourmicht, Bertrange L- 8070, Luxembourg.
2.	Blue Orchard (Microfinance Enhancement Facility)	Microfinance Enhancement Facility SA, SICAV -SIF, 5, rue, Jean Monnet, L-2180, Luxembourg
3.	Symbiotic- AAV SARL	AAV SARL, 2-8 avenue Charles de Gaulle, L-1653, Luxembourg,
4.	Symbiotic- AAV SARL-II	2-8 avenue Charles de Gaulle, L-1653 Luxembourg
5.	PETTELAAR EFFECTENBEWAARBEDRIJF N.V. (Triple Jump)	Nachtwachtlaan 20 – 6 <sup>th</sup> Floor, 1058 EA, Amsterdam The Netherlands
6.	Blue Orchard Microfinance Fund	11- 13, Boulevard de la foire, L- 1528, Luxembourg
7.	UTI International Wealth Creator 4 (Responsibility)	4th Floor, 19 Bank Street, Cybercity, Ebene 72201, Mauritius

BENPOS annexed herewith as Annexure A

**II. Details of interest due but unpaid and reasons thereof:**

NIL

**III. The number and nature of grievances, as on June 30, 2017, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same.**



No	Particulars	Particulars
1	No & Nature of Grievances Received	NIL
2	No of Grievances Resolved	NIL
3	No of Grievances Unsolved	NIL

- IV. **A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.:**

Certificates from Practicing Chartered Accountant annexed herewith as Annexure B

- V **Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997**

NIL

- VI **Any revision in the rating of the debentures**

No revision in rating during the quarter April-June 2017

- VII **Details of any due and unpaid interest and principal payments**

NIL

Thanking you,

**For, Fusion Microfinance Private Limited**

  
**Deepak Madaan**  
**Company Secretary**

