

FMPL/SEC/2017-18/BSE-23

Date: 11/07/2017

To,
The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001

SUB: Declaration in respect of Audit Report with unmodified opinion under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Annual Audited Financial Results for the year ended March 31, 2017.

We refer to our letter no. FMPL/SEC/2017-18/BSE-15 dated May 30, 2017 wherein we have submitted the Annual Audited Financial Results for the Financial Year ended March 31, 2017.

Pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, please find attached the declaration in respect of Audit Report with unmodified opinion for the Financial Year ended March 31, 2017.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For FUSION MICRO FINANCE PRIVATE LIMITED



Deepak Madaan
Company Secretary



Encl: a/a



DECLARATION

Sub: Declaration in respect of Audit Report with unmodified opinion under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the Financial Year ended March 31, 2017

Pursuant to SEBI Circular No. CIR/CFD/CMD/56/2016 dated May 27, 2016, this is hereby declared that the Statutory Auditors of the Company, M/s. B.S.R and Associates LLP, (Registration Number 116231W/W-100024) have issued an Audit Report for the financial year ended March 31, 2017 with unmodified opinion on annual audited financial results of the Company.

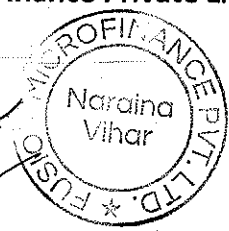
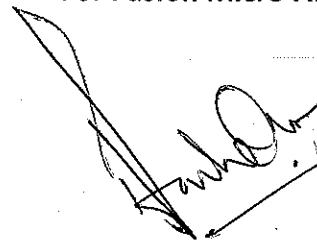
This declaration is given in compliance with Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended by SEBI vide Circular no. CIR/CFD/CMD/56/2016.

For Fusion Micro Finance Private Limited



Gaurav Maheshwari
Chief Financial Officer

For Fusion Micro Finance Private Limited



Devesh Sachdev
Director and CEO

Date: May 30, 2017
Place: New Delhi