



Fusion Microfinance (Pvt.) Ltd.

FMPL/SEC/2016-17/Catalyst-01

24.01.2017

To,
Catalyst Trusteeship Limited
 Office No. 83 – 87, 8th floor, 'Mittal Tower',
 'B' Wing, Nariman Point, Mumbai – 400021

Sub: Statutory Compliance-Periodical Report for the quarter ending December 31, 2016 for Non-Convertible Debentures

Dear Sir/Ma'am,

This is with reference to your letter no. DT/Mum/Quarterly/Dec/16-17/502 dated 05/01/2017; we hereby certify the following:

I. Updated list of the names and addresses of the Debenture Holders

S.No	Name of the Debenture Holders	Addresses of the Debenture Holders
1.	Ratnakar Bank Limited (CBO – IV)	The Ratnakar Bank Ltd. One Indiabulls Centre, Tower 2B, 6th Floor, 841 Senapati Bapat Marg, Lower Parel (W) Mumbai-100013 India
2.	Microfinance Initiative for Asia	Microfinance Initiative for Asia (MIFA) Debt Fund SA, SICAV-SIF, 31, Z.a. Bourmicht, Bertrange L- 8070, Luxembourg.
3.	Microfinance Enhancement Facility	Microfinance Enhancement Facility SA, SICAV -SIF, 5, rue, Jean Monnet, L-2180, Luxembourg
4.	Hinduja Leyland Finance Limited (CBO-VIII)	Hinduja Leyland Finance, No.27 A Developed Industrial Estate, Guindy, Chennai - 600032.
5.	AAV SARL	2-8 avenue Charles de Gaulle, L-1653, Luxembourg,
6.	Pettelaar Effectenbewaarbedrijf N.V.	Nachtwachtlaan 20 – 6th Floor, 1058 EA, Amsterdam The Netherlands
7.	AAV SARL	2-8, Avenue Charles de Gaulle, L-1653, Luxembourg, LUXEMBOURG
8.	Blue Orchard Microfinance Fund	11-13, Boulevard, de la foire, L-1528, Luxembourg
9.	UTI International Wealth Creator	UTI International Wealth Creator, 4th Floor, 19 Bank Street, Cybercity, Ebene 72201, Mauritius

BENPOS annexed herewith as Annexure A



II. Details of interest due but unpaid and reasons thereof:

NIL

III. The number and nature of grievances, as on December 31, 2016, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same:

No	Particulars	Particulars
1	No & Nature of Grievances Received	NIL
2	No of Grievances Resolved	NIL
3	No of Grievances Unsolved	NIL

IV. A Statement that the assets of the body corporate which are available by way of security are sufficient to discharge the claims of the debenture holders as and when they become due.:

Certificates from Practicing Chartered Accountant annexed herewith as Annexure B

V. Details of any major change in composition of Board of Directors, if any, which may amount to change in control as defined in SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997

NIL

VI. Any revision in the rating of the debentures


N. A.

VII. Details of any due and unpaid interest and principal payments

NIL

Thanking you,

For Fusion Microfinance Private Limited


Deepak Madaan
Company Secretary

