



# Fusion Microfinance (Pvt.) Ltd.

Letter No: FMPL/SEC/2017-18/BSE- 21

Date: 03/07/2017

To  
The General Manager  
Bombay Stock Exchange  
1<sup>st</sup> Floor, P.J. Tower  
Dalal Street,  
Mumbai-400001

**SUB: INTIMATION FOR REDEMPTION OF NON-CONVERTIBLE DEBENTURES (NCD) PURSUANT TO SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION 2015**

Dear Sir/ Madam,

Pursuant to SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 we, hereby inform you that 80 Secured, Rated, Listed, Taxable, Redeemable, Non-convertible Debentures of the face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each aggregating to **Rs. 80,000,000/-** ( Rupees Eight Crore) has been fully redeemed bearing Scrip Code **952331** and Scrip Id **1350FMPL17** on the bolt system.

Details are as under:

S. No.	Name of the Debenture holder	Name of Charge holder	ISIN	Face Value	Date of Redemption
1.	Hinduja Leyland Finance Limited – CBO - VIII	Catalyst Trusteeship Limited (GDA trusteeship Limited)	INE139R07084	1,000,000	June 23, 2017

A copy of redemption confirmation provided by NSDL and NOC from Debenture Trustee are attached for your ready reference.

Request you to kindly delist the same from BSE.

For FUSION MICRO FINANCE PRIVATE LIMITED

*Deepak Madaan*  
Deepak Madaan  
Company Secretary



Encl: a/a

Ref: II/CA/COM/28276/2017

June 28, 2017

Mr. Deepak Madan  
Company Secretary  
Fusion Microfinance Pvt Ltd  
C-3 Community Centre  
Naraina Vihar  
New Delhi - 110028

**Sub : Redemption**

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE139R07084	FUSION MICROFINANCE PRIVATE LIMITED SR-F 13.5 XIRR NCD 23JU17 FVRS10LAC	Debit	1	80.000	28/Jun/2017

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Nitin Ambure**  
Vice President

Digitally Signed By  
Name: NITIN K AMBURE  
Date: 28/06/2017 12:54:18  
Reason: Authentication  
Location: NSDL, Mumbai

CTL/DEB/2017-18/155

July 03, 2017

**FUSION MICRO FINANCE PRIVATE LIMITED**

C-3, Community Center, Naraina Vihar,

New Delhi-110028

Kind Attn:-Mr.Deepak Madaan

Dear Sir/Madam,

**Sub: Issue of listed, rated, secured, non-convertible debentures aggregating to INR 8 Crs (CBO - VIII) – NOC for satisfaction of charge**

**Ref: ROC Charge ID No – 10582247**

We are acting as a Debenture Trustee to the captioned NCD issuance; issued on a private placement basis to Debenture Holders and security has been created in our favour.

Further; the charge in respect of the security created; has also been filed in favour of Catalyst Trusteeship Limited (formerly known as GDA Trusteeship Ltd) acting for and on behalf of the Debenture Holder.

We; in our capacity as a Debenture Trustee and based on the No-dues confirmation from the Debenture Holders; hereby convey our No-objection to your Company for filing relevant Form/(s) towards satisfaction of charge/(s) at concerned Registrar of Companies ("RoC")

Kindly take the same on your records.

Yours faithfully,

**For Catalyst Trusteeship Ltd**

**(Formerly known as GDA Trusteeship Limited)**

*S.A. Gupta*

**Authorised Signatory**

