

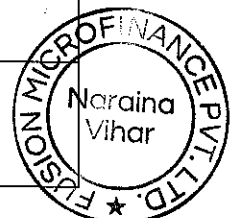
Name of Issuer Company : FUSION MICROFINANCE PRIVATE LIMITED

Information submitted at the times of issuance/allotment:

1	Description of the Debenture Series /Issue (Secured / Unsecured PCD/FCD/NCD)	Unsecured
2	Type of Issue (Private / Public / Rights)	Private Placement
3	Issue Amount and Amounts Raised	Rs. 500,000,000/-
4	Listed/Unlisted (If Listed, the Exchange where listed)	Unlisted
5	ISIN (Listed and Unlisted)	INE139R08017
6	Date of Listing of NCDs (please provide confirmation and supporting from BSE/NSE)	NA
7	Original & Revised (if any) Coupon Rate	13.85% per annum, compounded monthly, payable quarterly
8	Tenor of Issue	73 months
9	Date of Allotment of Debentures	March 15, 2017
10	PAS-3, PAS-4, PAS-5 filed with ROC within specified time limit (please provide confirmation and supporting)	Yes
11	Date of Issue of Debenture Certificate (Physical) or Credit to Demat A/c	March 22, 2017
12	Credit Rating at the time of issue / last credit rating prior to change	[ICRA] BBB
13	No. of debenture holders on the date of Allotment	9 (Nine)
14	Certificate of inspection of trust property (security provided – immovable) is confirmed annually by the Auditors of the Company.	NA
15	Valuation Report (if applicable) has been obtained from Government approved valuer	NA
16	ROC Search Report has been obtained	
17	Details Regarding Registration of charges and reasons for delay (if any)	Unsecured Subordinated rated redeemable Non-convertible Debentures

Information submitted on quarterly basis:

1	Confirmation of having complied with Foreign Account Tax Compliance Act (FATCA) as regards the investors, borrowers and other intermediaries (If Applicable - along with supporting documents, registration number etc)	Not Applicable
2	Outstanding amount as on June 30, 2017	50 Crs.
3	Previous Interest Payment Date and Amount paid	29-Jun-17 and Rs. 20,606,176
4	Next Interest Payment Date and Amount	29-Sep-17 and Rs. 17,658,671
5	Previous Repayment Date and Amount paid	
6	Next Repayment Date and Amount	30-March-2023 and Rs. 517,076,243
7	Whether there has been any delay / default in payment of interest and/or principal amount? If yes the due dates thereof & date of payment	No
8	Present Credit Rating and date of change of credit rating. In case of revision, please attach letter from Credit Rating Agency indicating revision in rating.	No change in the credit rating
9	No. of debenture holders as on last day of this quarter, (please provide details of NCD Holder viz. Names, Holding, Mailing Address, Contact Nos. (Benpos))	Benpos is attached as Annex A



10	Brief details of the security created till date for the Debentures including third party securities	Un-secured
11	Whether any security is pending to be created for the Debentures, if yes provide details of the same along with the date by which such security is to be / was to be created	NO
12	Whether the Secured Assets are insured? If yes, attach the latest renewed copies thereof	NO
13	Whether all taxes, cesses, insurance premia, any other government charges with respect to Secured Assets for the issue have been paid. If No, please give details and reasons for the same	Un-secured
14	Whether Debenture Redemption Reserve (DRR) as per SEBI Guidelines and Companies Act has been maintained. If No, please give reasons for the same. Please provide details / issue wise of DRR amount and date of transfer till date	Not applicable
15	Confirmation & Supporting of creation / maintaining DRR before April 30 th by way of deposit / invest not less than 15% of the amount of debentures maturing during the year ending March 31, 2018 as detailed in the clarification circular provided by MCA	Not applicable
16	Whether any material change has taken place in the nature and the conduct of the business of the Issuer since the date of Issue which is detrimental to the interest of debenture holders. If yes, please give details	No
17	Whether any orders, directions, notice of court/ tribunal / authority affecting or likely to affect the Secured Assets has been passed. If yes, please give details	No
18	Whether any major change in the composition of the Board of directors or shareholders as defined in SEBI (Substantial Acquisition and Take Over) Regulations, 2011 which amounts to change in control of Issuer Company has occurred. If yes, please give details	No
19	Whether any change in Authorized Signatory to banks who had signed Post Dated Cheques (PDCs) given as security as per transaction documents	No
20	Security Cover as on June 30, 2017 (Please attach CA Certificate in the format as stated in Annexure)	Un-secured
21	Whether Register of Debenture Holders has been maintained with their addresses and whether the transfers and changes in ownership have been recorded. If no, please give reasons.	Yes
22	In case of Partially / Fully Convertible Debentures, whether the debentures have been converted into equity in accordance with the terms of issue? If no, please give reasons.	NA
23	Whether all the terms & conditions of the transaction documents are complied with? If no, please give reasons.	Yes
24	Whether the provisions of the following laws applicable to debentures have been complied with : a) Companies Act, 2013 and Rules made thereunder (For all Issuers) b) SEBI Model Listing Agreement (For Listed Issues) c) SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 (For Listed Issues)	a. Yes b. Yes c. Yes



	d) SEBI (Issue of Capital and Disclosure Requirements), 2009 (For all issuers) e) SEBI (Issue and Listing of Debt Securities), 2008	d. N.A. e. Yes
25	Whether any dividend has been declared during this quarter.	No, dividend was declared on equity during the quarter except on preference share capital.
26	Nature of investor grievances received for quarter ended June 2017 its status as on date of the submission of QCR and reason for the non-resolution/delay if any (Details to be separately provided in annexure as enclosed)	Nil
27	Any Buy Back of NCDs during the quarter and details of the same	Nil
28	In case the Company has provided Post Dated Cheques (PDCs) in favour of Trustee towards security, whether the same are reissued in the new name of Trustee i.e. Vistra ITCL (India) Limited	Not Applicable
29	Pursuant to name change of the Trustee, whether the revised Form SH-4 (Securities Transfer Form) is submitted by the company on new name i.e. Vistra ITCL (India) Limited	Not Applicable

ANNEXURES

1	Updated list of names and addresses of debenture holders. (<i>In case of a large list, kindly provide a CD in lieu of hard copies</i>)							
2	Number and nature of grievances received from debenture holders and time frame within which the same were resolved by the Issuer Company. NIL statement to be submitted in case of no grievances.							
3	<p>Companies Auditors Certificate certifying the following (If already provided, please ignore):</p> <p>a. End utilization certificate of the Debenture Subscription receipts from issuer's statutory auditor</p> <p>b. Security Cover **: Not Applicable</p> <p>c. Amount transferred to DRR as on June 30, 2017: - Not Applicable</p> <p>d. Debt Equity Ratio: 3.07</p> <p>e. Asset cover Ratio (100%): - NBFC-MFI</p> <p>f. Debt Service Coverage Ratio: - NBFC-MFI</p> <p>g. Interest Service Coverage Ratio: - NBFC-MFI</p> <p>h. Half yearly certificate from Practicing CS/CA regarding maintenance of 100% asset cover ratio</p> <p>i.</p> <p>**</p> <table style="width: 100%; border: none;"> <tr> <td style="width: 60%;">i. Total assets charged</td> <td style="width: 40%; text-align: right;">Nil</td> </tr> <tr> <td>ii. Total debts secured by way of charges created over the assets with details thereof</td> <td style="text-align: right;">Nil</td> </tr> <tr> <td>iii. Security Cover = Nil</td> <td></td> </tr> </table> <p>Note: 1. If third party security is created, please include the same and give supporting 2. Requirement of disclosures of Debt Service Coverage Ratio, asset cover and interest service coverage ratio shall not be applicable for Banks or NBFC registered with RBI and unsecured debt issued by regulated financial sector entities</p>		i. Total assets charged	Nil	ii. Total debts secured by way of charges created over the assets with details thereof	Nil	iii. Security Cover = Nil	
i. Total assets charged	Nil							
ii. Total debts secured by way of charges created over the assets with details thereof	Nil							
iii. Security Cover = Nil								
4	Duly audited annual accounts of the issuer company							
5	Quarterly audited / unaudited financials of the Issuer							
6	Insurance Policy of the security charged in our favour. In case Insurance Policy has expired, please provide Renewed Insurance Policies							
7	CA Certificate giving value of book debts / receivables (Applicable for Listed NCDs) as on June 30, 2017							
8	Certificate from Director / Managing Director of the issuer company, certifying the value of book debts / receivables as on June 30, 2017 along with details of the said book debts and/or receivable							
9	Report of the Lead Bank regarding progress of the Project							

Contact Details :

- a) Name of Authorised Signatory: Mr. Deepak Madaan
b) Email Address: deepak.madaan@fusionmicrofinance.in



- b) Email Address: deepak.madaan@fusionmicrofinance.in
c) Contact Numbers: 9910075507
d) Name,Address and Email id of R&T Agent:-

Link Intime India Private Limited
C 101, 247 Park, L B S Marg,
Vikhroli West, Mumbai – 400083
mumbai@linkintime.co.in

- e) Name , Address and Email id of the Credit Rating Agency:

ICRA Limited
Building No. 8, 2nd Floor,
Tower A, DLF Cyber City,
Phase I, Gurgaon—122002

For, Fusion Microfinance Private Limited


Deepak Madaan
Company Secretary
Date:27.07.2017



The number and nature of grievances, as on June 30, 2017, received from the debenture holders, number of grievances resolved by the Company and grievances unresolved by the Company and the reasons for the same.

Number of Investor grievances received for quarter ended June 30, 2017	Nil
Details of grievances received i.e. Complainant, nature of Complaint, etc	Nil
Number of Investor grievances pending for quarter ended June 30, 2017	Nil
Whether any grievance is pending for more than 30 days? If yes, then please provide details and reasons thereof	Nil

For, Fusion Microfinance Private Limited


Deepak Madaan
Company Secretary

