

Fusion Fusion Microfinance (Pvt.) Ltd.

Date: June 09, 2020

Letter No. FMPL/SEC/2020-21/BSE 12

To,
The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001.

SUB: CONFIRMATION PERTAINING TO NON-APPLICABILITY OF SEBI CIRCULAR DATED NOVEMBER 26, 2018 PERTAINING TO FUND RAISING BY ISSUANCE OF DEBT SECURITIES BY LARGE ENTITIES

Dear Sir/Ma'am,

Pursuant to SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated 26th November, 2018, in respect of 'Fund raising by issuance of debt securities by Large Entity', we hereby confirm that as on March 31, 2020, the Company is not falling under Large Corporate criteria, as per the framework provided in the aforesaid Circular.

You are requested to kindly take the aforesaid information on record.

Thank you Yours faithfully,

Deepak Madaan Company Secretary Gaurav Maheshwari Chief Financial Officer