

## Fusion Microfinance (Pvt.) Ltd.

Letter No.: FMPL/SEC/2020-21/BSE-60

Date: November 9, 2020

The General Manager BSE Limited, 1<sup>st</sup> Floor, P J. Towers, Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Submission of statement under Regulation 52(7) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is to inform you that the proceeds of the amount raised for the issue of Non-Convertible Debentures (NCDs) during the half year ended September 30, 2020 has been utilized for the purpose as mentioned in the offer document/ Disclosure Documents and there are no material deviations in the utilizations of such proceeds.

Kindly take the same on your record.

Thank you.

Yours faithfully

For FUSION MICRO FINANCE PRIVATE LIMITED

NARAINA

New Delhi

Deepak Madaan Company Secretary M.No. A24811

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