

Fusion Microfinance (Pvt.) Ltd.

Date: 21.07.2020

Letter No. FMPL/SEC/2020-21/BSE-26

The General Manager BSE Limited, 1st Floor, P J. Towers, Dalal Street, Mumbai – 400 001.

SUB: CERTIFICATE FOR PAYMENT OF INTEREST ON NON-CONVERTIBLE DEBENTURES (NCD) UNDER REGULATION 57(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir/Ma'am,

In accordance with Regulation 57(1) of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015, we hereby inform you that the interest payment / principal redemption in respect of NCD being due as on July 19, 2020 has been duly paid to the concerned debenture holder as per the below mentioned details –

| S. | Name of Debenture | ISIN | Due Date | Payment Date | Amount | |
|-----|----------------------------------|--------------|------------|-----------------|-----------|-------------|
| No. | Holder | | | | Principal | Interest |
| 1 | AU Small Finance Bank Limited | INE139R07266 | 19/07/2020 | 20/07/2020* | - | 28,10,958.9 |

^{*}the payment was done on 20/07/2020 due to bank holiday on 19/07/2020.

Kindly take the same on your records.

Thank you Yours faithfully,

For FUSION MICROFINANCE PRIVATE LIMITED

Deepak Madaan Company Secretary