

Fusion Microfinance (Pvt.) Ltd.

Date: 19.12.2020

Letter No. FMPL/SEC/2020-21/BSE-70

The General Manager BSE Limited, 1st Floor, P J. Towers, Dalal Street, Mumbai – 400 001.

SUB: CERTIFICATE FOR PAYMENT OF INTEREST ON NON-CONVERTIBLE DEBENTURES (NCD) UNDER REGULATION 57(1) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

Dear Sir/Ma'am,

In accordance with Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the interest and principal payment in respect of NCD being due as on December 19, 2020 has been duly paid to the concerned debenture holder as per the below mentioned details –

S.No.	Name of Debenture holder	ISIN	Due date of payment	Date of payment	Amount of Payment	
					Interest	Principal
1.	AU Small Finance Bank	INE139R07266	19-Dec-2020	19-Dec-2020	28,10,959	50,000,000 (Part Payment)

Kindly take the same on your records.

Thank you Yours faithfully,

For FUSION MICROFINANCE PRIVATE LIMITED

Deepak Madaan Company Secretary