

Date : 12.04.2021

TO,

UNIT: FUSION MICROFINANCE PRIVATE LIMITED

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|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sub.: | Statement of Investor Complaints for the quarter ended on March 31, 2021 w.r.t. Non-Convertible Debentures ("NCDs") |
| Ref.: | Regulation 13 (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") |

We, Link Intime India Private Limited, are the Registrar and Transfer Agents of the Company w.r.t. said NCDs, only for providing electronic connectivity to the Company.

We further confirm that during the period **01st January 2021** to **31th March 2021**, we have not received any complaints/ grievances from holders of the NCDs issued by the Company and a summary of the same, as required in terms of the SEBI Listing Regulations is as follows:

| Particulars | No. of Complaints |
|------------------------------------------------|--------------------------|
| Pending at the beginning of the quarter | 0 |
| Received during the quarter | 0 |
| Disposed off during the quarter | 0 |
| Remaining unresolved at the end of the quarter | 0 |

This is for your information.

Thanking You.

Yours faithfully,

For Link Intime India Pvt Ltd.


Ganesh Jadhav

Asst. Vice President - Depository Operations