

Letter No. FMPL/SEC/2020-21/BSE-52

October 05, 2020

To,
The Manager,
Bombay Stock Exchange Ltd ('BSE')
1st Floor, P.J. Towers,
Dalal Street,
Mumbai – 400001

Subject: Compliance Certificate - Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended September 30, 2020

Reference: Details of Non-Convertible Debentures issued by the Company on Private Placement Basis:

Series / Tranche	ISIN	Security Name	BSE Security Code
12.75% FUSION MICROFINANCE PRIVATE LIMITED 2022	INE139R07233	PETTELAAR EFFECTENBEWAARBEDRIJF N.V. (Triple Jump)	954114
11.8648% FUSION MICROFINANCE PRIVATE LIMITED 2021	INE139R07241	BlueOrchard Microfinance Fund	954809
13.25% FUSION MICROFINANCE PRIVATE LIMITED 2025	INE139R08058	UTI International Wealth Creator 4 (Responsibility)	954906
12.10% FUSION MICROFINANCE PRIVATE LIMITED 2020	INE139R07175	Hinduja Leyland Finance Limited	956894
PP MLD FUSION MICROFINANCE PRIVATE LIMITED 2021	INE139R08025	IFMR Finance for Freedom Fund V, a SEBI registered alternative investment fund with IFMR FImpact Income Builder Fund as its scheme	957728
13.90% FUSION MICROFINANCE PRIVATE LIMITED 2023	INE139R08033	Northern Arc Capital Limited	957830
		Karvy Capital Limited	
11.91% FUSION MICROFINANCE PRIVATE LIMITED 2025	INE139R08041	UTI International Wealth Creator 4 (Responsibility)	958990
11.90% FUSION MICROFINANCE PRIVATE LIMITED 2023	INE139R07258	DCB Bank Limited	959565

11.25% FMPL 2023	INE139R07274	Union Bank of India	959658
11.50% FUSION MICROFINANCE PRIVATE LIMITED 2023	INE139R07290	Indian Bank	959801
11.25% FUSION MICROFINANCE PRIVATE LIMITED 2023 -II	INE139R07282	State Bank of India	959812
FUSION MICROFINANCE 11.96% 2021	INE139R08066	Northern Arc Money Market Alpha Trust	959832
10.50% FUSION MICROFINANCE PRIVATE LIMITED 2022	INE139R07308	Punjab National Bank	959876
		Union Bank of India	
11.40% FUSION MICROFINANCE PRIVATE LIMITED 2023	INE139R07266	Northern Arc Capital Limited	959604

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that electronic connectivity facility during the period April 01, 2020 to September 30, 2020 (both days inclusive) was provided by the Company's Registrar and Share Transfer Agent, viz., Link Intime India Private Limited, which is registered as Registrar & Share Transfer Agent in Category - I with the Securities and Exchange Board of India vide Registration Number : INR000004058.

Thanking you.

<p>For FUSION MICROFINANCE PRIVATE LIMITED</p> <p><i>Deepak</i></p> <p>Deepak Madaan Company Secretary</p> 	<p>For Link Intime India Private Limited</p> <p><i>[Signature]</i></p> <p>Authorised Signatory</p> 
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