

CIN : U65100DL1994PLC061287



Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Letter No. : FMPL/SEC/2021-22/BSE-60

Date: October 27, 2021

The General Manager
BSE Limited,
1st Floor, P J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Submission of statement under Regulation 52(7) & (7A) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is to inform you that the proceeds of the amount raised from the issue of Non-Convertible Securities during the quarter ended, September 30, 2021 has been utilized for the object of issue purpose as mentioned in the offer document/ Disclosure Documents and there are no material deviations in the utilizations of such proceeds.

Kindly take the same on your record.

Thank you.

Yours faithfully
For Fusion Micro Finance Limited
(Formerly Fusion Micro Finance Private Limited)

A handwritten signature in black ink, appearing to read "Deepak Madaan", written over a diagonal line.

Deepak Madaan
Company Secretary & Compliance Officer

