

Usion Fusion Microfinance Limited

(Formerly known as Fusion Micro Finance Private Limited)

Letter No.: FMPL/SEC/2021-22/BSE-85 Date: February 14, 2022

The General Manager BSE Limited, 1st Floor, P J. Towers, Dalal Street, Mumbai - 400 001.

Dear Sir,

Sub: Submission of statement under Regulation 52(7) & (7A) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

This is to inform you that the proceeds of the amount raised for the issue of Non-Convertible Securities during the quarter ended December 31, 2021 has been utilized for the object of issue purpose as mentioned in the offer document/ Disclosure Documents and there are no material deviations in the utilizations of such proceeds.

Kindly take the same on your record.

Thank you.

Yours faithfully

For Fusion Micro Finance Limited

(Formerly Fusion Micro Finance Private Limited)

Deepak Madaan

Company Secretary & Compliance Officer