

Date: 8/8/2021

To,

The Board of Directors
Fusion Micro Finance Limited
H-1, C Block, Community Centre
Naraina Vihar, New Delhi 110028

Dear Sirs,

Proposed initial public offering (the "Offer") of equity shares of face value ₹ 10 each (the "Equity Shares") by Fusion Micro Finance Limited (the "Company")

I, Gaurav Maheshwari, hereby confirm that, as on date, I am the Chief Financial Officer of the Company. I hereby give my consent to my name being included as Chief Financial Officer of the Company in the draft red herring prospectus to be filed by the Company ("DRHP") with the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), and the Red Herring Prospectus and the Prospectus to be filed by the Company with SEBI, the Stock Exchanges and registered with the Registrar of Companies, Delhi & Haryana, at New Delhi (the "RoC") in respect of the Offer and any other document to be issued or filed in relation to the Offer (collectively, the "Offer Documents").

The following details with respect to me may be disclosed in the Offer Documents:

Name: Gaurav Maheshwari
Address: Flat No. 25, Maya Apartment, Block-F, Vikaspuri, Delhi - 110018
Tel: 9717525444
Email: gaurav.maheshwari@fusionmicrofinance.com

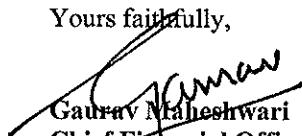
I confirm that the above information in relation to me is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

I undertake to inform the Company and the BRLMs promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Offer.

This letter may be relied upon by the Company, legal counsels and BRLMs appointed in relation to the Offer. I hereby consent for submission of this letter to the SEBI, Stock Exchanges, RoC and any other authority as may be required by law. We further consent to the aforementioned details being included for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,


Gaurav Maheshwari
Chief Financial Officer
Fusion Micro Finance Limited

cc:

ICICI Securities Limited
ICICI Center

H.T. Parekh Marg, Churchgate
Mumbai 400 020
Maharashtra, India

JM Financial Limited

7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

CLSA India Private Limited

8/F, Dalamal House, Nariman Point
Mumbai 400 021
Maharashtra, India

IIFL Securities Limited

10th Floor, IIFL Centre
Kamala City, Senapati Bapat Marg
Lower Parel (West),
Mumbai 400 013
Maharashtra, India

Shardul Amarchand Mangaldas & Co

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216 Okhla Industrial Estate
Phase III, New Delhi – 110 020

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