

Date: August 08, 2021

To,

**The Board of Directors**

Fusion Micro Finance Limited  
H-1, C Block, Community Centre  
Naraina Vihar, New Delhi 110028

Dear Sirs,

**Proposed initial public offering (the "Offer") of equity shares of face value ₹ 10 each (the "Equity Shares") by Fusion Micro Finance Limited (the "Company")**

I, Devesh Sachdev, hereby consent to be named as an Executive Director of the Company and certify the following information with respect to me and consent to the inclusion of this disclosures made in the draft red herring prospectus to be filed by the Company with Securities and Exchange Board of India ("SEBI"), the relevant stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), and the red herring prospectus and the prospectus of our Company to be filed by the Company with SEBI, the Stock Exchanges and to be registered with the Registrar of Companies, Delhi & Haryana at New Delhi (the "RoC") and any other document to be issued or filed in relation to the Offer (the "Offer Documents").

I further confirm that the information in relation to me is true, fair, correct, accurate, not misleading and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

I hereby authorise you to deliver this letter of consent to the RoC pursuant to Sections 26 and 32 and other applicable provisions of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority, as may be required and/ or retain this letter for your records in connection with the Offer and in accordance with applicable law.

I undertake to inform the Company and BRLMs promptly, in writing of any changes to the above information until the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above mentioned information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges, pursuant to the Offer.

This letter may be relied upon by the Company, the legal counsels and the BRLMs appointed in relation to the Offer. I hereby consent for submission of this letter to the SEBI, Stock Exchanges, RoC and any other authority as may be required by law. I further consent to the aforementioned details being included for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable laws.

Capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents.

Yours faithfully,



Devesh Sachdev  
Managing Director & CEO

cc:

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ICICI Center  
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**CLSA India Private Limited**

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**IIFL Securities Limited**

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