

<p>Global Impact Funds Management S.a.r.l. Societe a responsabilitate limitee (the “General Partner”) 20, rue de la Poste L- 2346 Luxembourg R.C.S. Luxembourg: B186183</p>	<p>Global Impact Funds S.C.A., SICAR Societe en commandite par actions Qualifying as a societe d’investissement en capital a risque (the “Company”) 20, rue de la Poste L-2346 Luxembourg R.C.S. Luxembourg: B186221</p>
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Consent Letter from Investor Selling Shareholders

Date: October 14, 2022

To,

The Board of Directors
Fusion Micro Finance Limited
H-1, C Block, Community Centre
Naraina Vihar, New Delhi 110028
(“Company”)

Dear Sir(s),

Sub: Proposed initial public offering of equity shares of face value of Rs. 10 each (“Equity Shares” and such offering, “Offer”) of the Company

Corporate Information

We, Global Impact Funds S.C.A., SICAR, with sub-fund Global Financial Inclusion Fund, a company incorporated under the laws of Luxembourg, having our office at 20, rue de la Poste, L-2346, Luxembourg, do confirm that we hold 3,539,091 Equity Shares, representing 4.20% of the pre-Offer equity share capital of the Company.

The information in **Exhibit I** is true and correct.

Consents

We hereby consent to the inclusion of up to 3,539,091 Equity Shares (the “**Offered Shares**”) held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder, specifically, as an Investor Selling Shareholder and any other information as required under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”) and other applicable laws in the draft red herring prospectus to be filed with the SEBI and the stock exchanges, the red herring prospectus and the prospectus to be filed with SEBI, the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi. (“**RoC**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”).

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Section 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges, SEBI and any other regulatory authority as may be required.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the “**BRLMs**”) until the date when the Equity Shares sold pursuant to the Offer

are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs and the legal advisors to each of the Company and the BRLMs in respect of the Offer. We hereby consent to submission of this certificate as may be for the records to be maintained by the BRLMs in accordance with applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the DRHP, the RHP and the Prospectus.

Yours faithfully,

Signed by
For and on behalf of

Global Impact Funds, S.C.A., SICAR



Name: Agustin Vitórica / Luca Torre
Designation: Director / Director

Encl.: As above cc:

Shardul Amarchand Mangaldas & Co
Amarchand Towers
216 Okhla Industrial Estate
Phase III, New Delhi - 110 020

Induslaw
2nd Floor, Block D
The MIRA Mathura Road
Ishwar Nagar
New Delhi - 110 065

Sidley Austin LLP
6 Battery Road
Level 31
Singapore 049909

Exhibit I

Name of Investor Selling Shareholder	Global Impact Funds S.C.A., SICAR, with sub-fund Global Financial Inclusion Fund
Registered Address of the Investor Selling Shareholder	20, rue de la Poste, L-2346, Luxembourg
Date and Place of incorporation	02/04/2014, Luxembourg
Contact person	Luca Torre / Agustin Vitorica
Telephone number	+34 649214104 / +34 630919435
Fax number	N/A
Nature of entity	SICAR
CIN/Company registration number	B186221